

Public Courses

Practical financial skills to get you desk ready

London - Core Skills

Contents

Why AMT Training	3
About us	3
Public Courses	4
Accounting Fundamentals, The Income Statement and Working Capital	6
Non Current Assets, Cash Flow Statements, Debt and Equity	8
Financial Modeling Fundamentals and and Three Statement Modeling	10
Financial Modeling, Forecasting, Integrity and Error Checking	12
Financial Modeling from Scratch	14
Valuation Fundamentals and Trading Comparables	16
DCF Valuation	18
Valuation Issues	20
Transaction Comparables and LBO Valuation	22
M&A Accounting, Analysis and Modeling Fundamentals	24
Why should you attend?	26
What you will receive on the course	27
What to bring	27

Why AMT Training?

- over 70,000* finance professionals globally have trained with us
- our courses are delivered by past and present bankers for future bankers
- we use practical application and real-life examples
- our training is fast paced, information intensive and hands on
- we make number crunching, fun, lively and relevant to your work

**Figures taken from 2012 to 2017*

About us

For over 20 years we have been equipping analysts and associates with core skills for banking and finance. Our clients include the top ten investment banks and some of the biggest private equity firms in the world.

CPD – whenever you need it

Throughout their careers, finance professionals need access to continuing professional development. We provide training to help financial professionals develop their skills from their internship or new hire program, right through to board level one-on-one sessions. AMT is the preferred training partner for the majority of the world's leading financial organisations. Our highly regarded in-class training, online resources and support materials are available whenever and wherever you need them – which explains our hard-earned reputation as the leader in our chosen field.

Global experts

AMT's network of offices spans EMEA, APAC and the Americas. Our people have first-hand experience of investment banking and the diversity of our team reflects the regions, sectors, subject areas, languages and cultures in which we work. Experienced client service managers, working out of our offices in London, New York and Hong Kong, provide local support for customers across the world's largest financial centres.

Aligned with business objectives

Working with your Learning and Development team, our client service managers identify and define specific learning requirements, matching program content with your business objectives. We believe in building long-term relationships based on full understanding of our clients' businesses, allowing us to deliver comprehensive, cost-effective learning programs for organizations of all sizes; we offer complete consistency of service whether delivering limited local interventions or large scale international programs.

Extensive personal support

AMT's global client service team manages training calendars, course logistics, venues, attendance, evaluation and invoicing. Our client service managers provide individual support for delegates, guiding our clients through AMTO and answering their questions before, during and after their programs. At a personal level, you can expect the same long-term approach to understanding your needs and tailoring your learning accordingly.



Public courses

Our public courses enhance your technical knowledge and help build financial models with ease. You will learn Excel shortcuts - formulas, consistency and flexibility; as well as how to structure transactions and work through financing options with colleagues. You also pick up tips on how to deliver pitches confidently and in an orderly and logical manner.

London

Financial Statement Analysis

Accounting Fundamentals, the Income Statement & Working Capital

Non-Current Assets, Cash Flow Statements, Debt and Equity

Modeling

Financial Modeling Fundamentals and Three Statement Modeling

Financial Modeling, Forecasting, Integrity and Error Checking

Financial Modeling from Scratch

Valuation

Valuation Fundamentals and Trading Comparables

DCF Valuation

Valuation Issues

Transaction Valuation & Modeling

Transaction Comparables and LBO Valuation

M&A Accounting, Analysis and Modeling Fundamentals

N.B. AMT Training reserves the right to cancel/postpone sessions or change content if registrations are insufficient to continue 2 weeks prior to the scheduled commencement date. Delegates will be given at least 5 business days' notice of such changes.

Accounting Fundamentals, the Income Statement and Working Capital

Location	London
Level	Core Skills
No. of days	1
Time	9:00am – 5:00pm
Price	£650

Description

The aim of this session is to provide delegates (particularly those who have no prior knowledge of finance) with an introduction to financial statement analysis. The income statement, balance sheet and cash flow statement are introduced, and the key interactions between the income statement and balance sheet are explained. Delegates will build simple financial statements using a list of transactions.

Throughout this module delegates analyze a group of companies in the food manufacturing industry in order to calculate several income statement metrics. The matching/accruals concept and its impact on the income statement is covered in detail and the link between the income statement and the retained earnings account is investigated. Profitability is analyzed in various ways, using real companies' financials to calculate key indicators of operating and financial

performance. Delegates complete a full profitability comparison for the peer group.

This module provides delegates with an understanding of the importance of working capital in the context of a company's financing structure and cash flows. The difference between working capital and operating working capital is analyzed using several ratios. Delegates complete a working capital analysis for the peer group.

Learning outcomes

- Understanding the interaction between income statement and balance sheet
- Building financial statements
- Matching/accruals concept and its impact on the income statement
- Different ways to analyze profitability
- Difference between working capital and operating working capital

Program outline

Accounting Fundamentals

- The structure of financial statements
- The income statement
- Balance sheet
- Cash flow statement
- Key links between the financial statements
- How business transactions are reflected in the financial statements

Income Statement

- Sales recognition
- Fixed and variable costs
- Accrual accounting and link between earnings and cash flow
- Expenses or assets – key concepts explained
- Adjusting cost of goods sold and selling, general and administrative expenses for depreciation and amortization
- Adjusting earnings for non-recurring items to produce normalized earnings estimates
- EBITDA, EBIT, net income and EPS
- Margin calculations

Working Capital

- Inventories, receivables, payables, prepaid items and accruals
- Definition of working capital and operating working capital
- Operating working capital and the cash cycle
- Working capital ratios and day calculations

“

It's **great to have access to the AMT online platform.**

I found the videos and quizzes **really useful to refer back to** after my public course. The videos in particular were **simple and easy to understand.**

Analyst, private equity firm

For further information on dates or to enrol on to our courses, please visit **amtraining.com**, call **+44 (0)20 7324 2385** or email **dwayne.johnsoncox@amtraining.com**

Non-Current Assets, Cash Flow Statements, Debt and Equity

Location	London
Level	Core Skills
No. of days	1
Time	9:00am – 5:00pm
Price	£650

Description

This session illustrates the difference between tangible and intangible assets and their use in a business. Delegates learn about purchasing, depreciating/amortizing and selling tangible and intangible assets, and how these transactions are reflected in the financial statements.

Delegates learn how to build cash flow statements using historical and forecast balance sheets. The relationship between cash and changes in assets, liabilities and equity accounts is analyzed in detail, allowing delegates to understand the full integration of the income statement, balance sheet and cash flow statement. The cash flow session is particularly relevant as a foundation for modeling skills.

In this session delegates learn how companies finance their operations. The characteristics of debt and equity are analyzed, including how to account for new debt and equity issues. Various kinds of

debt instruments are identified, and the main equity accounts are examined. Finally some of the most important ratios are covered.

Learning outcomes

- Difference between tangible and intangible assets
- Purchasing, depreciating and amortizing
- Build cash flow statements
- Relationship between cash and changes in assets, liabilities and equity accounts
- Understand the integration of income statement, balance sheet and cash flow statement
- Characteristics of debt and equity
- Debt instruments identified and equity account examined

Program outline

Non-Current Assets

- Difference between tangible and intangible assets
- Difference between identifiable intangibles and goodwill
- Finite life vs. indefinite life intangibles
- Capital expenditure and asset sales
- Depreciation, amortization and impairments
- Impairment testing
- Finding information in the financials
- Account analysis - inflows and outflows (B-A-S-E)
- Asset efficiency ratios

Cash Flow Statements

- The components of the cash flow statement
- Why the cash flow statement is a reconciliation of two balance sheets
- How to divide a company's balance sheet into operating, investing and financing activities
- Calculate a cash flow statement from two balance sheets and an income statement
- Asset sales and impairments/restructuring
- EBITDA as proxy of operating cash flow and potential pitfalls

Debt and Equity

- Debt disclosure in published financial data
- Bank debt and bond issues
- Net debt
- The difference between authorized, issued and outstanding shares
- Common stock and additional paid-in capital
- Share issues and repurchases
- Dividends and interest payments
- Coverage and leverage ratios

For further information on dates or to enrol on to our courses, please visit amtraining.com, call **+44 (0)20 7324 2385** or email dwayne.johnsoncox@amtraining.com

Financial Modeling Fundamentals and Three Statement Modeling

Location	London
Level	Core Skills
No. of days	1
Time	9:00am – 5:00pm
Price	£650

Description

Delegates will learn how to model and integrate the income statement, balance sheet and cash flow of a fast food business using Excel. In addition to learning the steps necessary to build a three statement financial model, delegates will also cover how to build models accurately and efficiently through a series of best practice modeling rules. Delegates also learn how to stress test the assumptions used, to check their work efficiently and to document it.

Through the process of building a more complex three statement model, delegates are taught how to model operating cash and calculate interest using average debt and average cash balances. The class will address in detail how to work with intentional circular references. The issue of non-intentional circular references is covered and delegates are taught modeling rules that are designed to help avoid them. The session is designed to expose delegates to different three statement

modeling styles: multi-sheet, tower and different income statement layouts. Exposure to a mix of modeling styles will help prepare them to work on in-house models or models they may inherit from other finance professionals.

Learning outcomes

- Model and integrate income statement, balance sheet and cash flow
- Build models accurately and efficiently
- Stress test assumptions
- Model operating cash and calculate interest using average debt and cash balances
- Work with intentional circular references
- Different three statement modeling styles

Program outline

Financial Modeling Fundamentals

- Using keyboard shortcuts
- Setting Excel up for maximum efficiency
- Working with key modeling formulas and structures
- Building three statement projections
- Modeling cash and revolver
- Addressing standards for good models
- Constructing the income statement, balance sheet and cash flow statement
- Introduction to checking methodologies
- Performing audit trails
- Incorporating interest income and expense

Three Statement Modeling

- Modeling operating cash, excess cash and the revolver
- Calculating interest on cash and debt balances
- Working with intentional circular references
- Avoiding non-intentional circular references
- Building models with different styles and layouts
- Calculating ratios

For further information on dates or to enrol on to our courses, please visit amtraining.com, call **+44 (0)20 7324 2385** or email dwayne.johnsoncox@amtraining.com

“

Not only was I **impressed with the clarity with which the material taught** was presented by the trainer, but also that **we had lively discussions on relevant developments** and thus the training combined both theoretical and practical aspects.

Associate, private equity firm

Financial Modeling, Forecasting, Integrity and Error Checking

Location	London
Level	Core Skills
No. of days	1
Time	9:00am – 5:00pm
Price	£650

Description

Delegates will learn how to build a three statement model using a detailed revenue forecast with price and volume drivers. A full debt schedule, including a cash sweep, is incorporated into the model. In addition to the main class case model, delegates are given exercises to help them understand more complex modeling issues (for example, detailed depreciation schedules and working capital items).

Common errors are covered from balancing a non-balancing balance sheet to debugging a model that is non-intentionally circular.

Learning outcomes

- Build a three statement model with price and volume drivers
- Understand complex modeling issues e.g. detailed depreciation
- Identifying and how to rectify common errors
- Examining forecasting techniques

Program outline

Financial Modeling and Forecasting

- Complex three statement models
- Modeling a detailed revenue forecast
- Modeling a cash sweep
- Modeling a detailed debt schedule include a cash sweep
- Consolidating and re-applying knowledge of circularity, iteration, and a toggle switch
- Building cash flow statements from scratch
- Troubleshooting techniques for cash flow statements
- Finding errors and integrity checking

Integrity and Error Checking

- Troubleshooting techniques for cash flow statements
- Finding errors and integrity checking
- Using Excel tools to help with integrity checking
- Finding unidentified hard numbers quickly and easily
- Using Excel's 'jump tool' to trace through formulas with ease
- Using Excel to show the formulas underlying output
- Using Excel to find inconsistencies in the model
- Using Excel's auditing tool to trace formulas

“

Proved extremely enriching, especially when discussing **case studies**, current affairs or other **practical applications** of the theory. **Of course MS Excel**, the major tool in finance, played an extensive role on the course.

1st year financial analyst,
global investment firm

For further information on dates or to enrol on to our courses, please visit **amtraining.com**, call **+44 (0)20 7324 2385** or email **dwayne.johnsoncox@amtraining.com**

Financial Modeling from Scratch

Location	London
Level	Core Skills
No. of days	1
Time	9:00am – 5:00pm
Price	£650

Description

Delegates start with an Excel worksheet with two years of historicals of the main case company pre-inputted. The financial statements of the case company are then analyzed, and the latest historical data is cleaned and prepared for the forecasting process. Ratios are calculated and assumptions for each line item in the financial statements are created. The full forecast model is then built. The forecasting techniques for several different items are examined separately, using dedicated Excel files, before being adapted for the case company.

Learning outcomes

Understand how to create a model template in Excel including styles

- Learn how to efficiently input historicals from pdf documents
- Learn how to build forecast assumptions
- Learn the best practices for stress testing formulas as you construct the model

Program outline

- Identifying relevant information in the company's financial statements, management discussion and analysis, and notes
- Adjusting historical performance for acquisitions and divestitures
- Analyzing and making reasonable projections for a company's operating costs, non-recurring items, and other income and expense
- Creating assumptions and forecasting balance sheet accounts
- Revenues and costs
- Fixed assets - capital expenditure and depreciation
- Intangible assets
- Operating working capital
- Provisions
- Effective tax rate, taxes payable and the various deferred tax items
- Debt schedule
- Equity and share repurchases
- Building a cash flow statement from scratch
- Documentation techniques and ratio analysis
- Integrity checking



Crunch The Numbers series

Our Crunch The Numbers series of books describe the essentials of modeling techniques, valuation methods and M&A analysis.

Investment Banking Fundamentals

Get the low down on how investment banks operate. Bring the basics to the table and start your learning journey here.

To find out more, please visit
www.amtraining.com/bookstore

Valuation Fundamentals and Trading Comparables

Location	London
Level	Core Skills
No. of days	1
Time	9:00am – 5:00pm
Price	£650

Description

The session lays the foundations to build a solid understanding of corporate valuation in the context of investment banking. The most common valuation methodologies are introduced, explaining the difference between a company's fundamental value, and how much an acquirer would pay for the business. The concepts of enterprise value and equity value are explained, using simple but rigorous exercises. Finally, the basics of multiple valuation and discounted cash flow valuation are introduced. Exercises are used throughout the session.

Once delegates understand the different approaches to valuation they are then introduced to the details of comparable company analysis. Multiples are calculated on both a historical and forecasted basis and delegates will assess the value of the case company based on a given set of comparables. Public information books ('PIBs') are used throughout the session.

Learning outcomes

- Understanding of corporate valuation in investment banking
- Concepts of enterprise value and equity value
- Multiple valuation and discounted cash flow valuation
- Comparable company analysis

For further information on dates or to enrol on to our courses, please visit amtraining.com, call **+44 (0)20 7324 2385** or email dwayne.johnsoncox@amtraining.com

Program outline

Valuation Fundamentals

- The importance of valuation in the investment banking industry
- Fundamental value vs. how much an acquirer will pay
- Overview of the major valuation methods
 - Trading comparables analysis
 - Discounted cash flow analysis
 - Transaction comparables analysis
 - LBO analysis
- Enterprise vs. equity value
- Book values vs. market values
- How to calculate enterprise value using market values
- How to calculate enterprise value using a fundamental valuation approach

Trading Comparables Fundamentals

- Calculating the company's value
 - Number of shares and value of share options
 - Equity value
 - Net debt calculations
 - Enterprise value
- Calculating the earnings numbers
 - Cleaning non-recurring items from earnings
 - Calendarization issues
 - Last twelve months analysis
- Calculating a range of forward looking and historical earnings multiples
 - Revenue
 - EBITDA
 - EBIT
 - PE
 - PEG
 - Other value driver metrics

“

I like that the **public courses are supported by online training**. I can learn at my own pace and time, which has **helped increase my confidence** in the work that I do.

Research analyst, global financial institution

DCF Valuation

Location	London
Level	Core Skills
No. of days	1
Time	9:00am – 5:00pm
Price	£650

Description

Delegates learn how to build a discounted cash flow valuation model. The session starts with an overview of the valuation methodology and the steps required in setting up a valuation model. We then focus on the calculation of free cash flow. A detailed ratio analysis is used to establish the reasonableness of the forecasts and to identify when the target company reaches steady state.

We analyze the weighted average cost of capital, breaking it down into its components. We complete the valuation model by calculating terminal values, using both the exit multiple method and the perpetuity growth method. The free cash flows are discounted to arrive at enterprise values and the implied share price. Once the valuation is complete delegates perform several checks on the analysis using key ratios, sensitivity and scenario analysis

Learning outcomes

- Build a discounted cash flow valuation model
- Steps in setting up a valuation model
- Detailed ratio analysis
- Calculating terminal values, using both the exit multiple method and the perpetuity growth method
- Sensitivity and scenario analysis

For further information on dates or to enrol on to our courses, please visit amtraining.com, call **+44 (0)20 7324 2385** or email dwayne.johnsoncox@amtraining.com

Program outline

- Calculating unlevered free cash flows
 - Drivers of cash flow
 - Ratio analysis
 - Weighted average cost of capital
 - Optimal capital structure using peer analysis
 - Establishing the company's forward looking cost of debt
 - Cost of equity: understanding the risk free rate, the equity risk premium and beta
 - Unlevering and re-levering the beta
 - Calculating WACC for the case company
 - Calculating the terminal value
 - Perpetuity growth (Gordon Growth model) method
 - Exit multiple method
- Building a discounting model
 - Mid-year adjustments
- Calculating enterprise and equity values
- Sanity checks
 - Reinvestment rate and ROIC
 - Implied multiples and growth rates
 - Percentage of value in the terminal period

“

I attended AMT's **financial modeling courses** and they helped bring me up to speed with a few new techniques and tricks. I've certainly **strengthened my financial skills** feel that I can make a real difference in my team.

**Research analyst,
management consultancy**

Valuation Issues

Location	London
Level	Core Skills
No. of days	1
Time	9:00am – 5:00pm
Price	£650

Description

This session covers the more advanced areas of multiples and DCF valuation. Non-controlling/minority interests, equity method investments (associates/affiliates), leases, pensions, stock based compensation and provisions are covered and slotted into the valuation roadmap. Both enterprise value and income statement adjustments are addressed, using case company examples.

Learning outcomes

- Advanced areas of multiples and DCF valuation
- Enterprise value and income statement adjustments

Program outline

Valuation Issues

- Stock based compensation issues
 - Essentials of stock based compensation accounting
 - Intrinsic value of stock based compensation
 - Treasury method of accounting for stock based compensation
 - Restricted stock and performance stock units
 - Multiples adjustments
 - DCF adjustments
- Non-controlling interests (NCI) and equity affiliates/associates issues
 - Accounting for NCI
 - NCI valuation
 - Adjustments for NCI to DCF and multiples
 - Accounting for equity affiliates/associates
 - Equity affiliates and core, consolidated and total EV
 - Equity affiliate valuation
 - Adjustments for equity affiliates to DCF and multiples

For further information on dates or to enrol on to our courses, please visit amtraining.com, call **+44 (0)20 7324 2385** or email dwayne.johnsoncox@amtraining.com

- Operating leases issues
 - Differences between operating and financing/capital leases
 - Fundamentals of operating and financing/capital lease accounting
 - Operating leases adjustments to multiples
 - Operating leases and DCF
- Pensions issues
 - Fundamentals of pension accounting
 - Defined benefit vs. defined contribution plans
 - Funded vs. unfunded plans
 - Pension deficits and surpluses
 - Pension adjustments to multiples
 - Pension adjustments for DCF
- Cash and equivalents issues
 - Restricted cash
 - Operating cash
 - Excess cash
 - Cash equivalents
 - DCF and multiples treatment
- Debt like provisions and contingent liabilities issues
 - Fundamentals of provision accounting
 - Provisions valuation
 - Contingent liabilities
 - Provision adjustments to multiples and DCF
- Other items
 - Assets held for sale
 - Financial investments
 - Derivative liabilities and assets
 - Preference shares
 - Adjustments to multiples and DCF
 - Understanding stock prices – Cum-div and Ex-div



I like that the **public courses are supported by online training**. I can learn at my own pace and time, which has **helped increase my confidence** in the work that I do.

Research analyst, global financial institution

Transaction Comparables and LBO Valuation

Location	London
Level	Core Skills
No. of days	1
Time	9:00am – 5:00pm
Price	£650

Description

Delegates are introduced to preparing a transaction multiples matrix using LTM earnings. The rationale and components of control premium and its impact on valuation are discussed. A comparable transaction analysis is performed on the case industry.

Delegates are introduced to the basic concepts underlying leveraged buyouts. The session starts by establishing why private equity firms can create value through leveraged buyouts and how the levered valuation fits into the valuation roadmap. Using a simple free cash flow forecast, delegates establish how much a financial buyer could pay for the target company. Delegates then build a simple LBO model.

Learning outcomes

- Preparing transaction multiples matrix
- Rationale and components of control premium
- Creating value through leveraged buyouts
- Build LBO model

Program outline

Transaction Comparables

- Difference between trading multiples and multiples from precedent transactions
- Selection of transactions and information gathering
- Change of control issues
- Share capital and equity linked instruments
- Pensions
- Poison pills
- Control premium and synergies
- Bottom up calculation of enterprise and equity value multiples
- Practical issues with transaction comparables
- Analysis and summary output

LBO Valuation

- What an LBO is and how it can create value
- LBO valuation as an alternative valuation methodology
- Characteristics of suitable LBO candidates
- Estimating cash flows available to capital holders
- Estimating debt capacity

- Simplified debt/equity split for entry capital structure
- Sources and uses of funds
- Debt structure
- Estimating the exit value
- Calculating the IRR
- Sensitizing the model

“

Not only was I **impressed with the clarity with which the material taught** was presented by the trainer, but also that **we had lively discussions on relevant developments** and thus the training combined both theoretical and practical aspects.

Associate, private equity firm

For further information on dates or to enrol on to our courses, please visit **amtraining.com**, call **+44 (0)20 7324 2385** or email **dwayne.johnsoncox@amtraining.com**

M&A Accounting, Analysis and Modeling Fundamentals

Location	London
Level	Core Skills
No. of days	1
Time	9:00am – 5:00pm
Price	£650

Description

This session covers the basic steps of analyzing an acquisition – covering the impact of a deal on the financial statements with a particular focus on EPS, PE and contribution analysis. The M&A module starts by looking at how to estimate the accretion/dilution from an acquisition using equity and debt PE multiples. The next step is to build an accretion and dilution model using EPS forecasts and acquisition assumptions, proforma leverage ratios and a proforma balance sheet.

Learning outcomes

- Impact of a deal on financial statements
- Build an accretion and dilution model

Program outline

M&A Accounting

- Accounting rules for equity investments
 - Fair value through profit and loss investments
 - Available for sale investments
 - Equity method investments (associates/affiliates)
 - Proportional consolidation
 - Full consolidation
 - Non-controlling interest
- Consolidation of balance sheet and income statement
- Impact of an M&A transaction on earnings
- Goodwill calculations
- Goodwill impairment test
- The impact of deal financing

M&A Analysis and Modeling Fundamentals

- Big picture - what is the transaction impact on acquirer and target shareholders?
- Preparing key acquisition data
- Building a flexible funding structure
- Modeling acquisition adjustments
- Calculating the accretion/dilution effects of the deal
- Understanding the significance of relative P/Es
- Calculating and understanding contribution analysis
- Ownership issues
- Income statement contribution
- Credit issues and leverage ratios
- The strategic implication of different financing alternatives
- Synergies and synergies needed to break even
- Proforma balance sheet
- Sensitivity and scenario analysis

“

Proved extremely enriching, especially when discussing **case studies**, current affairs or other **practical applications** of the theory. **Of course MS Excel**, the major tool in finance, played an extensive role on the course.

1st year financial analyst,
global investment firm

For further information on dates or to enrol on to our courses, please visit **amtraining.com**, call **+44 (0)20 7324 2385** or email **dwayne.johnsoncox@amtraining.com**

Why should you attend?

Undergraduates, Interns and Graduates

Invest in your future and stand out from the crowd

Securing a graduate scheme at a top financial organization without work experience can be challenging. Ideally, they would like you to have intern experience and to be passionate about finance. Financial institutions will often select only the best prepared candidates to be fast tracked into their graduate scheme.

If you aspire to work in corporate finance, M&A, private equity, asset management, private banking, global markets or sales and trading, you will need to be numerate and excel at analyzing financial and market information. By attending an AMT public course, you will learn about financial statement analysis, financial modeling and valuation. You will gain the knowledge and skills for those all important interviews.

Experienced finance professionals

Enhance your skills and stay ahead in your career

Working for a leading financial institution means that you'll be working in a highly competitive environment. In order to stay ahead you'll need to keep pace with the current standards of others in the finance industry.

AMT's courses ensure that you maintain and enhance the knowledge and skills you need to deliver a professional service to your clients. You become more effective in the workplace. This assists you to advance in your career and move into new positions.

What you will receive on the course

Study materials

While this is a face to face training course, a blended learning approach is taken and delegates will be provided with access to AMT Online. Our study materials contain both the knowledge and practice materials required to assist with the learning process and help you in your job role. Course materials include:

- printed course binder with copy of the slides
- laminated summary sheets:
 - 24/7 access to AMT Online (AMTO)
 - class recordings
 - course notes
 - quizzes
 - electronic homework/study files

What to bring

You need to bring a Windows based laptop to the training with Excel and Adobe installed on your system to access your course files. Our teaching materials are designed for PCs and not Mac based systems. Download details for the necessary files will be emailed a few days before the course. You can use any version of MS Excel in class, however please inform us of your Excel version when booking your course.

This course is non-residential. The venue will provide light refreshments. For our full terms and conditions please visit www.amttraining.com/terms-and-conditions

Pre-requisites

A working knowledge of Financial Statements and Financial Modeling is desirable.

AMT Training

Wilmington Professional

EMEA

5th floor
Whitechapel Building
10 Whitechapel High Street
London
E1 8QS
Office: +44 20 7324 2385
Email: info@amttraining.com

Americas

31 W. 34th Street
8th floor #8080
New York
NY 10001
Office: +1 646 757-4632
Email: info@amttraining.com

AsiaPacific

Office Units 503-04
5th floor
Haleson Building
1 Jubilee Street
Central
Hong Kong
Office: +852 3905 3059
Email: info@amttraining.com